

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

August 7, 2000

REGISTRATION NO.: 23915
 BONDS ISSUED BY: City of St Peters
 AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$35,000,000 authorized)
 DATE OF ISSUE: August 1, 2000
 PURPOSE OF BONDS: Acquiring land necessary for and to be protected by, and for the construction of, a levee and related improvements

BOOK: 85
 PAGE: 249
 COUNTY: of St. Charles
 MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.400%	\$ 330,000.00	03/01/2002
4.500%	345,000.00	03/01/2003
4.550%	360,000.00	03/01/2004
4.600%	375,000.00	03/01/2005
4.700%	395,000.00	03/01/2006
4.750%	415,000.00	03/01/2007
4.800%	435,000.00	03/01/2008
4.850%	455,000.00	03/01/2009
4.900%	480,000.00	03/01/2010
4.950%	500,000.00	03/01/2011
5.050%	525,000.00	03/01/2012
5.150%	555,000.00	03/01/2013
5.250%	585,000.00	03/01/2014
5.300%	615,000.00	03/01/2015
5.350%	650,000.00	03/01/2016
5.375%	685,000.00	03/01/2017
	725,000.00	03/01/2018 *
	765,000.00	03/01/2019 *
	805,000.00	03/01/2020 *
5.400%	2,295,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be called on and after March 1, 2005. If called between March 1, 2005 through February 28, 2007 (with premium). If called on March 1, 2007 and thereafter (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: Edward D. Jones & Co., LP, St. Louis, Missouri
 PURCHASE PRICE: \$9,840,000.00
 INTEREST RATE: 5.3764%
 ASSESSED VALUATION FOR: \$649,512,513
 INDEBTEDNESS: (Including this issue) \$56,820,000
 NOTICE OF ELECTION: Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000
 DATE OF ELECTION: April 4, 2000
 ELECTION RESULTS: Yes...5,244; No...2,571
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable